

## Client Leadership - Our Vision

An independent investment consulting firm, Marquette Associates guides institutional investment programs with a focused client service approach and careful research grounded in real-world experience. We've served clients with a single mission for over 30 years – enable institutions to become more effective investment stewards. We are recruiting for a Senior Investment Consultant to manage relationships with existing clients.

Job responsibilities will include, but are not limited to:

- Maintain institutional investment consulting relationships with assigned clients that can include foundations, endowments, Taft-Hartley, public, and corporate plans
- The ability to cultivate new institutional consulting relationships
- Attend and participate in quarterly client meetings
- Provide asset allocation and investment manager recommendations
- Assist in construction of investment policy
- Participate in industry conferences
- The ability to work well in a team-oriented environment
- Act as a resource for other staff on specific areas of expertise.

## Qualifications:

Minimum qualifications include 10-years or more of investment consulting or investment related experience, bachelor's degree in finance or related field, and at least one of the following designations: CFA, CAIA, or MBA or significant process towards these certifications.

Required: experience presenting to clients; self-motivated in developing new business.

Marquette Associates offers competitive benefits, including medical, dental and vision coverage; flexible spending plans for health care and dependent care; generous time off benefits; 401(k) plan with company match and more.

To apply, please forward your resume to [hr@marquetteassociates.com](mailto:hr@marquetteassociates.com) with the subject line "Senior Investment Consultant – *Your Name*".

**We are an Equal Opportunity Employer.**